# Who Should be the Next Math Club President? The Mathematics of Democratic Voting 

Darci L. Kracht darci@math.kent.edu<br>Ohio Epsilon Chapter<br>Kent State University<br>PME National Councillor

Richard A. Good Lecture<br>Pi Mu Epsilon Pennsylvania Upsilon Chapter<br>Duquesne University<br>March 21, 2016

How do you become Math Club King, I mean, President?


King Arthur: I am your king.
Peasant Woman: Well, I didn't vote for you.
King Arthur: You don't vote for kings.
Peasant Woman: Well, how'd you become king, then?

- 4 Candidates: Ann, Bob, Cate, Don
- 29 club members vote for their top choice
- Results:

| Candidate | Ann | Bob | Cate | Don |
| ---: | :---: | :---: | :---: | :---: |
| \# votes | 11 | 3 | 8 | 7 |
| $\%$ | $37.9 \%$ | $10.3 \%$ | $27.6 \%$ | $24.1 \%$ |

- Ann is declared the winner using the Plurality Method
- Note that no candidate earns a Majority of votes ( $>50 \%$ )
- Does this really reflect the will of the people?
- Bob wonders, "How can this be? Everyone I know hates Ann!"
- He suggests the club members vote against their bottom choice
- Results:

| Candidate | Ann | Bob | Cate | Don |
| ---: | :---: | :---: | :---: | :---: |
| \# votes against | 18 | 0 | 0 | 11 |
| \% against | $62.1 \%$ | $0 \%$ | $0 \%$ | $37.9 \%$ |

- Bob and Cate are tied for president using the Antiplurality Method
- Cate is not happy with the tie

Math Club Election: Plurality with Elimination, Version I

- Cate suggests eliminating Ann and then revoting, removing the candidate with most last-place votes, etc., until one candidate remains
- Easiest to cast ballots with full rankings one time
- Preference Schedule:

| \# voters | $\mathbf{1 1}$ | $\mathbf{7}$ | $\mathbf{7}$ | $\mathbf{3}$ | $\mathbf{1}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1st place | Ann | Cate | Don | Bob | Cate |
| 2nd place | Bob | Bob | Cate | Don | Don |
| 3rd place | Cate | Don | Bob | Cate | Bob |
| 4th place | Don | Ann | Ann | Ann | Ann |

- Ann has the most last-place votes, so she is eliminated

Math Club Election: Plurality with Elimination, Version I

- Ann is removed from the ballots and they are recounted
- Results:

| \# voters | $\mathbf{1 1}$ | $\mathbf{7}$ | $\mathbf{7}$ | $\mathbf{3}$ | $\mathbf{1}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1st place | Bob | Cate | Don | Bob | Cate |
| 2nd place | Cate | Bob | Cate | Don | Don |
| 3rd place | Don | Don | Bob | Cate | Bob |

- Now Don has the most last-place votes (18), so he is eliminated

Math Club Election: Plurality with Elimination, Version I

- Don is removed from the ballots and they are recounted
- Results:

| \# voters | $\mathbf{1 1}$ | $\mathbf{7}$ | $\mathbf{7}$ | $\mathbf{3}$ | $\mathbf{1}$ |
| ---: | :---: | :---: | :---: | :---: | :---: |
| 1st place | Bob | Cate | Cate | Bob | Cate |
| 2nd place | Cate | Bob | Bob | Cate | Bob |

- Now Bob has the most last-place votes (15), so he is eliminated and Cate is the winner!

Math Club Election: Plurality with Elimination, Version II

- Not so fast, says Don
- Instead of eliminating the candidate with the most last-place votes, we should eliminate the one with the fewest first-place votes
- Here that would be Bob with only 3 first-place votes

| \# voters | $\mathbf{1 1}$ | $\mathbf{7}$ | $\mathbf{7}$ | $\mathbf{3}$ | $\mathbf{1}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1st place | Ann | Cate | Don | Bob | Cate |
| 2nd place | Bob | Bob | Cate | Don | Don |
| 3rd place | Cate | Don | Bob | Cate | Bob |
| 4th place | Don | Ann | Ann | Ann | Ann |

Math Club Election: Plurality with Elimination, Version II

- Remove Bob from the ballots and recount
- Results:

| \# voters | $\mathbf{1 1}$ | $\mathbf{7}$ | $\mathbf{7}$ | $\mathbf{3}$ | $\mathbf{1}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1st place | Ann | Cate | Don | Don | Cate |
| 2nd place | Cate | Don | Cate | Cate | Don |
| 3rd place | Don | Ann | Ann | Ann | Ann |

- Now Cate has fewest first-place votes (8)

Math Club Election: Plurality with Elimination, Version II

- Remove Cate from the ballots and recount
- Results:

| \# voters | $\mathbf{1 1}$ | $\mathbf{7}$ | $\mathbf{7}$ | $\mathbf{3}$ | $\mathbf{1}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1st place | Ann | Don | Don | Don | Don |
| 2nd place | Don | Ann | Ann | Ann | Ann |

- Now Ann has fewest first-place votes (11), so she is eliminated and Don is the winner!
- This method is sometimes called Instant Run-Off Voting (IRV)

Math Club Election: Borda Count

- Bob suggests using a point system.

|  | pts/vote | $\mathbf{1 1}$ | $\mathbf{7}$ | $\mathbf{7}$ | $\mathbf{3}$ | $\mathbf{1}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1st place | $\mathbf{3}$ | Ann | Cate | Don | Bob | Cate |
| 2nd place | $\mathbf{2}$ | Bob | Bob | Cate | Don | Don |
| 3rd place | $\mathbf{1}$ | Cate | Don | Bob | Cate | Bob |
| 4th place | $\mathbf{0}$ | Don | Ann | Ann | Ann | Ann |

- Ann: $11 \times 3=33$
- Bob: $(3 \times 3)+(18 \times 2)+(8 \times 1)=53$
- Cate: $(8 \times 3)+(7 \times 2)+(14 \times 1)=52$
- Don: $(7 \times 3)+(4 \times 2)+(7 \times 1)=36$
- So Bob is the winner!


## Math Club Election: Pairwise Comparisons

- Cate notes that she would beat each of the other candidates in a head-to-head contest

| \# voters | $\mathbf{1 1}$ | $\mathbf{7}$ | $\mathbf{7}$ | $\mathbf{3}$ | $\mathbf{1}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1st place | Ann | Cate | Don | Bob | Cate |
| 2nd place | Bob | Bob | Cate | Don | Don |
| 3rd place | Cate | Don | Bob | Cate | Bob |
| 4th place | Don | Ann | Ann | Ann | Ann |

- Cate beats Ann 18 to 11
- Cate beats Bob 15 to 14
- Cate beats Don 19 to 10
- Cate is therefore a Condorcet Winner


## Math Club Election

"It's not the voting that's democracy, it's the counting.'

\author{

- Dotty, in Tom Stoppard's play Jumpers
}

The crux of the matter:
How do we aggregate individual voters' preferences to produce a societal preference in the fairest way possible?

What is "fair"?

## Fairness Criteria: The Majority Criterion

## Definition (The Majority Criterion.)

If a candidate receives a majority ( $>50 \%$ ) of the first-place votes, that candidate should be a winner of the election.

- Violated by Borda Count

|  | pts/vote | $\mathbf{3}$ | $\mathbf{2}$ |
| ---: | :---: | :---: | :---: |
| 1st place | $\mathbf{2}$ | A | B |
| 2nd place | $\mathbf{1}$ | B | C |
| 3rd place | $\mathbf{0}$ | C | A |

- A: $(3 \times 2)=6$
- B: $(2 \times 2)+(3 \times 1)=7$
- $C:(2 \times 1)=2$
- A has a majority, but B wins under Borda Count


## Fairness Criteria: The Condorcet Criterion

## Definition (The Condorcet Criterion.)

If a candidate beats each other candidate in a pairwise comparison, that candidate should be a winner of the election.

- Violated by Plurality, Instant Run-Off Voting, and Borda Count
- Cate was Condorcet Candidate in Math Club Election, but lost using Plurality, Instant Run-off Voting, and Borda Count


## Definition (The Monotonicity Criterion.)

If candidate $X$ is a winner, then $X$ should remain a winner if a voter moves $X$ (and only $X$ ) up on his/her ballot.

- Violated by Instant Run-Off Voting

|  | $\mathbf{7}$ | $\mathbf{8}$ | $\mathbf{1 0}$ | $\mathbf{2}$ |
| ---: | :---: | :---: | :---: | :---: |
| 1st place | A | B | C | A |
| 2nd place | B | C | A | C |
| 3rd place | C | A | B | B |

- C wins: B is eliminated in the first round and B's 8 votes get transferred to C (who now has 18/27)
- Now suppose the last two voters want to vote for the winner (C), so they change their votes, moving $C$ up


## Definition (The Monotonicity Criterion.)

If candidate $X$ is a winner, then $X$ should remain a winner if a voter moves $X$ (and only $X$ ) up on his/her ballot.

- Now suppose the last two voters want to vote for the winner $(\mathrm{C})$, so they change their votes, moving C up

|  | $\mathbf{7}$ | $\mathbf{8}$ | $\mathbf{1 0}$ | $\mathbf{2}$ |
| ---: | :---: | :---: | :---: | :---: |
| 1st place | A | B | C | C |
| 2nd place | B | C | A | A |
| 3rd place | C | A | B | B |

- B wins: A is eliminated in the first round and A's 7 votes get transferred to $B$, who beats $C 15$ to 12 .


# Definition (Independence of Irrelevant Alternatives Criterion.) If candidate $X$ is a winner, then $X$ should remain a winner if any of the irrelevant (losing) candidates drops out of the race. 

- All of the voting methods we've seen violate the Independence of Irrelevant Alternatives Criterion!


## Definition (Transitivity)

If I prefer $P$ to $R$ and $R$ to $S$, it is reasonable to assume I prefer $P$ to $S$. (Write $P>R>S$ )

- Suppose there are two other voters with transitive preferences $R>S>P$ and $S>P>R$
- Preference schedule:

| \# voters | $\mathbf{1}$ | $\mathbf{1}$ | $\mathbf{1}$ |
| :---: | :---: | :---: | :---: |
| 1st place | Paper | Rock | Scissors |
| 2nd place | Rock | Scissors | Paper |
| 3rd place | Scissors | Paper | Rock |

- This is a tie, but it's worse than that- it's a Cycle.
- Pairwise comparison rankings are Intransitive
- $(P>R)$ : Paper beats Rock 2 to 1
- $(R>S)$ : Rock beats Scissors 2 to 1
- $(S>R)$ : Scissors beats Paper 2 to 1


## Arrow's Impossibility Theorem

Theorem (Arrow's Impossibility Theorem)
Any transitive voting method that satisfies all of these fairness criteria is a dictatorship.

## Conclusions



Count de Money: Your majesty, it is said that the people are revolting.
King Louis XVI: You said it. They stink on ice!

Pi Mu Epsilon Pennsylvania Upsilon Chapter-Duquesne University


## The Society's Goals:

- To elect members on an honorary basis according to their proficiency in mathematics
- To promote activities that enhance the mathematical and scholarly development of its members
- Founded at Syracuse University on December 8th, 1913
- Named using Greek letters stemming from the Greek words for scholarship (Pi), mathematics (Mu), and promotion (Epsilon)
- Incorporated on May 25th, 1914. Re-incorporated in 1988.
- A national society comprised of local chapters at colleges and universities.
- Currently there are 389 chapters in 48 states and the District of Columbia. (Missing: Wyoming and Hawaii)
- Each chapter is designated by its own Greek Letter and a chapter number.
- The Pennsylvania Upsilon Chapter (chapter 287) was chartered at Duquesne University in 1999


## The Society Council

- Angela Spalsbury, Ohio Xi at Youngstown State University (President)
- Paul Fishback, Michigan lota at Grand Valley State University (President-Elect)
- Eve Torrence, Virginia lota at Randolph-Macon College (Past-President)
- Stephanie Edwards, Michigan Delta at Hope College (Secretary-Treasurer)
- Brigitte Servatius, Massachusetts Alpha at Worcester Polytechnic Institute (Journal Editor)
- Councilors
- Chad Awtrey, North Carolina Nu at Elon University
- Jennifer Beineke, Massachusetts Kappa at Western New England University
- Darci Kracht, Ohio Epsilon at Kent State University
- Ben Ntatin, Tennessee Epsilon at Austin Peay University


## Activities of the National Organization

Financial support for various organizations:

- American Mathematics Competitions
- American Regional Mathematics League
- Mathematical Association of America (MAA) National Meeting Poster Session


## Activities of the National Organization

Chapter Grants:

- Matching Prize Grants (\$100)
- Matching Conference Grants (\$300)
- Richard A. Good Lectureship Grants (\$500)


## Activities of the National Organization

The Pi Mu Epsilon Journal


- Published in the fall and spring of each year
- Cash prizes for student-authored articles
"This award had a MAJOR impact on my vision for a research career." Robert Devaney, Boston University, MAA Past-President

The 2016 National Pi Mu Epsilon Conference

in conjunction with MAA MathFest 2016

> August 3-6
> Columbus, OH

## PME-MAA Opening Student Reception



## Student Presentations at the National PME Meeting

Fifteen-minute talks may be expository on material most undergraduates have not seen in their classrooms or on new research accomplished while an undergraduate.


## Student Presentations at the National PME Meeting

Sample titles from previous conferences:

- Computational Models of Congressional Redistricting
- Exploring Leibniz's Infinitesimals
- Integer Compositions Applied to the Probability Analysis of Blackjack and Infinite Deck Assumption
- A Quantitative Analysis of SIR-type Malaria Models
- Mathematical Manipulatives from 3D Printing
- Using Independent Bernoulli Random Variables to Model Gender Hiring Practices

Activities Sponsored by the Mathematical Association of America

- Math Jeopardy
- Zombies and Calculus: A Survival Guide, Colin Adams, Williams College
- Games Mathematicians Play, Christopher Swanson, Ashland University
- Panel Session: Non-Academic Mathematical Career Paths for Undergraduates
- Estimathon!
- Student Poster Sessions and Other Undergraduate Activities

Pi Mu Epsilon Banquet and Awards Ceremony


Awards for Student Talks at the National PME Meeting


Talks are judged, and cash prizes (\$150) are awarded by several professional organizations:

- The American Mathematics Society
- The MAA Special Interest Groups on Mathematical Biology and Environmental Mathematics
- The American Statistical Association
- The Society for Industrial and Applied Mathematics
- Budapest Semesters in Mathematics


## 2016 J. Sutherland Frame Lecture



Professor Robin Wilson, Open University
Combinatorics-The Mathematics That Counts

- PME provides transportation support for up to 5 student speakers from each Chapter: up to $\$ 600$ per student with a $\$ 1200$ per Chapter maximum.
- An NSA grant provides a stipend to help defray lodging and food expenses. (in 2014: $\$ 380$ each)
- Almost all PME student speakers receive travel and sustenance grants.
- For further details, see www.pme-math.org/apply-for-funding.


## 2014 Student Speakers



## Student Survey Comments

- "MathFest is an excellent opportunity to expand your mathematical knowledge, meet distinguished mathematicians, and learn about careers in your field. It was a wonderful and fun experience and you should definitely participate."
- "I would tell students that they should participate and give a talk. It has been a memorable and great experience that will help me in several ways in the future."


## The Meaning of the Shield:



## The Pi Mu Epsilon Pledge:

I solemnly promise
that I will exert my best efforts to promote true scholarship, particularly in mathematics, and that I will support the objectives of the Pi Mu Epsilon Honor Society.

